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August 10, 2026

To whom it may concern

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Notice Concerning Revisions to Financial Results Forecasts

Nippon Chemical Industrial CO., LTD. (the "Company") hereby announces that, it has revised its consolidated financial results forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027) announced on May 13, 2026, in light of today's announcement of the recognition of the gain on sales of investment securities accompanying the sale of cross-shareholdings. The details are as follows.

1. Revisions to full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	40,800	2,800	2,700	3,000	345.75
Revised forecasts (B)	40,800	2,800	2,700	4,500	518.63
Change (B-A)	0	0	0	1,500	-
Change (%)	0.0	0.0	0.0	50.0	-
(Reference) Actual results for the previous fiscal year (ended March 31, 2026)	40,182	2,415	2,375	2,894	331.39

2. Reason for revisions to financial results forecasts

The Company is working to improve capital efficiency by reducing cross-shareholdings, and as part of this effort, has been selling investment securities held by the Company. The funds generated by the sale of investment securities are utilized in a manner that contributes to sustainable enhancement of corporate value by comprehensively considering the balance between growth investment, shareholder return and financial soundness.

As announced today in "Notice Concerning Projected Sale of Cross-Shareholdings and Expected Recording of Extraordinary Income," the Company plans to record ¥4,000 million (estimated) as extraordinary income in the consolidated financial results for the fiscal year ending March 31, 2027. The upward revision to the forecast of profit attributable to owners of parent reflects the expected recognition of this extraordinary income.

For the consolidated financial results for the three months of the fiscal year ending March 31, 2027, demand exceeds expectations mainly in the AI server-related field, while the impact of changes in the external environment needs to be carefully assessed. Therefore, the Company has not changed its forecasts for net sales, operating profit, and ordinary profit from the previously announced forecasts.

*The above financial results forecasts are based on information available as of the date of this press release. Actual results may differ from these forecasts due to various uncertain factors such as economic conditions.