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August 10, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Nippon Chemical Industrial CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 4092
URL: https://www.nippon-chem.co.jp/
Representative: Hirota Tanahashi, President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	11,036	0.8	1,165	5.0	1,232	8.7	903	(24.9)
June 30, 2025	10,949	5.5	1,110	(34.2)	1,134	(34.9)	1,203	(3.9)

Note: Comprehensive income For the three months ended June 30, 2026: ¥6,042 million [500.8%]
For the three months ended June 30, 2025: ¥1,005 million [(41.4)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	104.13	-
June 30, 2025	137.74	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	85,837	55,843	65.1
March 31, 2026	78,457	50,321	64.1

Reference: Equity
As of June 30, 2026: ¥55,843 million
As of March 31, 2026: ¥50,321 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	60.00	-	60.00	120.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		120.00		120.00	240.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	40,800	1.5	2,800	15.9	2,700	13.7	4,500	55.5	518.63

Note: Revisions to the earnings forecasts most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	8,922,775 shares
As of March 31, 2026	8,922,775 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	246,024 shares
As of March 31, 2026	246,024 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	8,676,751 shares
Three months ended June 30, 2025	8,735,699 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company and certain conditions that the Company deems reasonable, and actual results may differ due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	8,112	6,231
Notes receivable - trade	61	60
Electronically recorded monetary claims - operating	775	749
Accounts receivable - trade	10,518	11,887
Merchandise and finished goods	3,879	4,238
Work in process	3,388	3,472
Raw materials and supplies	3,789	3,864
Consumption taxes refund receivable	0	-
Other	555	784
Allowance for doubtful accounts	(10)	(12)
Total current assets	31,070	31,276
Non-current assets		
Property, plant and equipment		
Buildings and structures	39,923	39,955
Accumulated depreciation	(26,373)	(26,624)
Buildings and structures, net	13,549	13,331
Machinery, equipment and vehicles	24,971	25,165
Accumulated depreciation	(16,245)	(16,865)
Machinery, equipment and vehicles, net	8,726	8,299
Land	7,122	7,122
Construction in progress	3,801	3,932
Other	7,330	7,332
Accumulated depreciation	(5,964)	(6,047)
Other, net	1,365	1,285
Total property, plant and equipment	34,564	33,971
Intangible assets		
Other	463	448
Total intangible assets	463	448
Investments and other assets		
Investment securities	5,126	12,885
Long-term loans receivable	20	20
Deferred tax assets	77	70
Retirement benefit asset	6,913	6,944
Other	245	244
Allowance for doubtful accounts	(23)	(23)
Total investments and other assets	12,358	20,141
Total non-current assets	47,386	54,561
Total assets	78,457	85,837

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,233	4,424
Short-term borrowings	10,275	10,275
Income taxes payable	1,048	105
Accrued consumption taxes	166	19
Provision for bonuses	461	134
Accounts payable - facilities	1,938	1,179
Other	2,398	2,637
Total current liabilities	19,522	18,774
Non-current liabilities		
Long-term borrowings	4,125	4,125
Deferred tax liabilities	2,356	4,976
Retirement benefit liability	203	206
Other	1,928	1,911
Total non-current liabilities	8,613	11,219
Total liabilities	28,136	29,993
Net assets		
Shareholders' equity		
Share capital	5,757	5,757
Capital surplus	2,267	2,267
Retained earnings	35,676	36,059
Treasury shares	(684)	(684)
Total shareholders' equity	43,016	43,399
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,585	7,845
Foreign currency translation adjustment	172	181
Remeasurements of defined benefit plans	4,547	4,418
Total accumulated other comprehensive income	7,305	12,444
Total net assets	50,321	55,843
Total liabilities and net assets	78,457	85,837

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	10,949	11,036
Cost of sales	8,545	8,468
Gross profit	2,404	2,567
Selling, general and administrative expenses	1,293	1,402
Operating profit	1,110	1,165
Non-operating income		
Interest and dividend income	86	76
Share of profit of entities accounted for using equity method	13	34
Other	24	27
Total non-operating income	125	139
Non-operating expenses		
Interest expenses	31	51
Other	69	21
Total non-operating expenses	100	72
Ordinary profit	1,134	1,232
Extraordinary income		
Gain on sale of non-current assets	508	-
Total extraordinary income	508	-
Extraordinary losses		
Loss on retirement of non-current assets	34	2
Loss on liquidation of subsidiaries and associates	58	-
Total extraordinary losses	93	2
Profit before income taxes	1,549	1,230
Income taxes - current	407	65
Income taxes - deferred	(60)	261
Total income taxes	346	326
Profit	1,203	903
Profit attributable to owners of parent	1,203	903

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,203	903
Other comprehensive income		
Valuation difference on available-for-sale securities	(112)	5,259
Deferred gains or losses on hedges	0	-
Foreign currency translation adjustment	(15)	9
Remeasurements of defined benefit plans, net of tax	(68)	(129)
Total other comprehensive income	(197)	5,139
Comprehensive income	1,005	6,042
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,005	6,042

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Inorganic Chemicals	Specialty Chemicals	Leasing Business	Total				
Sales								
Revenues from external customers	4,783	5,870	234	10,889	60	10,949	-	10,949
Transactions with other segments	-	16	6	23	69	92	(92)	-
Total	4,783	5,886	241	10,912	129	11,042	(92)	10,949
Segment profit (loss)	391	577	139	1,108	(5)	1,103	6	1,110

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments and includes environmental measurements, etc.

2. The adjustment amount of 6 million yen for segment profit or loss (loss) is due to the elimination of inter-segment transactions.

3. Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Inorganic Chemicals	Specialty Chemicals	Leasing Business	Total				
Sales								
Revenues from external customers	4,995	5,741	235	10,972	64	11,036	-	11,036
Transactions with other segments	-	17	6	24	63	88	(88)	-
Total	4,995	5,758	242	10,997	127	11,124	(88)	11,036
Segment profit (loss)	401	620	152	1,174	(11)	1,162	2	1,165

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments and includes environmental measurements, etc.

2. The adjustment amount of 2 million yen for segment profit or loss (loss) is due to the elimination of inter-segment transactions.

3. Segment profit or loss (loss) is adjusted for operating income in the quarterly consolidated statements of income.